

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

BROADWAY 48TH-49TH STREET LLC

Plaintiff,

-v-

BRAINSTORM GROUP, INC.

Defendant.

Case No. 08 CV 1271
(PKL)

Rule 7.1 Statement

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for

BROADWAY 48TH-49TH STREET LLC

(a private non-governmental party)

certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

There are no publicly held corporate parents, affiliates or subsidiaries of BROADWAY 48TH-49TH STREET LLC.

Date: 2/7/2008


Signature of Attorney

Attorney Bar Code: DR 1344